

What Works

A complimentary Newsletter from CareWorks Software

AS WE WAIT FOR CAREWORKS VERSION 4

As most of you know, I have an ongoing list of improvements for CareWorks Version 4. I call it "My Dreams". Although I make no claims to be a programmer, I have been able to address some of those dreams and make them realities!

For others, I have determined that there doesn't need to be programming done, but rather queries written that will solve the immediate problems.

I would like for CareWorks to have web access, but that would involve an expert programmer. So sorry!

Here are some of the available fixes and/or enhancements:

1. In Member Congregations—if there was a cell phone #, it appeared incorrectly as an EXTENSION #, this is fixed.
2. In Reports/Misc/Selected Class—Inactive people used to appear, they no longer do.
3. In Reports/Services/Transportation The TOTAL Miles Driven field has been lengthened.
4. In the Individual Receiver Record Report, there was a "Comment" field that didn't correspond with anything in the actual record, it has been removed.
5. In Volunteer Records, Emergency Contacts—the Home Extension has been changed to Cell Phone #
6. In the selection drop down boxes for Services, Classification & Donation Type, the boxes are now wider.

7. Mail Merge labels—Do you have a bunch of labels that are not the same size recommended in CareWorks? You can always export your primary tables to MS Excel and use the Mail Merge in MS Word. (call if you need help with this)
8. In Reports/Misc./Selected Class—if you would like to have additional detail on a specific Classification you have set up: DOB, M/F, Ethnicity, etc., we can do that with a query!
9. **Re-assessment Tickler Query**—Would it be helpful to know when you need to annually re-assess your Receivers? We can do that via a rather simple query using the Assessment Date from the Receiver record.
10. **Master List of Services REQUESTED by Receivers**—Would this be helpful to your Board of Directors or Grant Writers? - A query could be written for this.
11. We can add choices to the "How Became Interested" drop down box for Volunteers. (ex. AARP)

Please contact me if you want further information about any or all of these items.

If you have paid for Tech Support, these enhancements are included.

If you haven't paid for Tech Support, the charge is \$50.



Highlighted News

- VERSION 4— Oh, the possibilities!